



Incorporated in the Republic of Singapore | Registration No. 201608344N

**APPLICATION FOR EXTENSION OF TIME TO HOLD ANNUAL GENERAL MEETING
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019**

The Board of Directors (“**Board**”) of Katrina Group Ltd. (“**Company**”, and together with its subsidiaries, “**Group**”) refers to the regulatory announcement by Singapore Exchange Regulation (“**SGX RegCo**”) on 27 February 2020 allowing issuers with a financial year-end of 31 December, up to 30 June 2020 to hold their annual general meetings to approve their financial results for the financial year ended 31 December 2019 (“**FY2019**”).

The Company has taken into account such concerns and wishes to update shareholders that it has applied to the Accounting and Corporate Regulatory Authority (“**ACRA**”) for extension of time to hold its Annual General Meeting (“**AGM**”) and to file its annual return for FY2019. The Company, has on 25 March 2020, obtained the approval from ACRA as follows:

- (a) 60-day extension of time under Section 175(2) of the Companies Act (Cap. 50) of Singapore (the “**Companies Act**”) to hold its AGM in respect of FY2019 by 29 June 2020 to lay the financial statements made up to 31 December 2019 (from the deadline of 30 April 2020); and
- (b) 60-day extension of time under Section 197 of the Companies Act to file its Annual Return in respect of FY2019 by 30 July 2020 (from the deadline of 31 May 2020).

The Company has, on 30 March 2020, made an application through the Company’s sponsor, to the SGX-ST for 2-month extension of time to comply with Rule 707(1) of the Section B: Rules of Catalist of the Listing Manual of the SGX-ST, to convene its AGM in respect of FY2019 by 29 June 2020 (from the deadline of 30 April 2020).

The Company will make further announcement to update its shareholders on the outcome of the application with SGX-ST in due course.

BY ORDER OF THE BOARD

Alan Goh Keng Chian
CEO and Executive Chairman

1 April 2020

This announcement has been reviewed by the Company’s Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, who can be contacted at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, Telephone: (65) 64159886.
