

EXTENSION OF TIME TO HOLD THE ANNUAL GENERAL MEETING (“AGM”) FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019 (“FY2019”)

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as defined in the Company’s announcement dated 1 April 2020 (the “**Announcement**”).

The Board of Directors (“**Board**”) of Katrina Group Ltd. (“**Company**”, and together with its subsidiaries, “**Group**”) refers to the Announcement and the advisory by SGX Exchange Regulation (“**SGX Regco**”) on 7 April 2020 (“**Advisory**”) that it will automatically extend by 60 days the deadline for all issuers with financial year-end on or before 31 March 2020 to hold their annual general meetings. Under the Advisory, issuers with financial year ended 31 December 2019 will still need to issue their annual report by 15 April 2020.

In accordance with the Advisory: -

- (a) the Company confirms that its financial year is 31 December 2019;
- (b) the Board confirms that the time extension will not be in contravention of any laws and regulations governing the Company and its constitution (or equivalent in the Company’s country of incorporation); and
- (c) the Company will issue its annual report to shareholders and the SGX-ST by 15 April 2020.

INDICATIVE TIMELINE

The indicative timeline to convene the Company’s AGM for FY2019 is as follows:

Event	Indicative Date
Issue and upload of the Company’s Annual Report (including Notice of AGM and Proxy Form) for FY2019 on SGXNET	No later than 15 April 2020
Physical copies of the Notice of AGM, Proxy Form and request form for physical copies of the Company’s Annual Report	No later than 4 June 2020
AGM for FY2019	26 June 2020

DESPATCH OF THE ANNUAL REPORT AND NOTICE OF AGM

Following the government’s announcement on 3 April 2020 relating to the circuit breaker to minimise further spread of COVID-19, the Company has decided to introduce and implement the use of electronic communications for purposes of serving timely notices to shareholders of the Company. As such, the Board wishes to inform Shareholders that the Company will issue and upload an electronic copy of its annual report together with the Notice of AGM on SGXNET by 15 April 2020. The Company will despatch physical copies of the Notice of AGM to the Shareholders no later than 4 June 2020.

DINING BRANDS OF KATRINA GROUP



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Any shareholder who so wishes to request for a physical copy of the Annual Report should complete the request form in the package which will be mailed to them containing physical copies of the Notice of AGM and Proxy Form.

By Order of the Board

Alan Goh Keng Chian
Executive Chairman and CEO
7 April 2020

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “SGX-ST”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9886.

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