

ADDITIONAL ARRANGEMENTS FOR ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING TO BE HELD ON 26 JUNE 2020 (COLLECTIVELY, THE "MEETINGS")

The Board of Directors of Katrina Group Ltd. (the "**Company**") refers to its notice of Annual General Meeting dated 15 April 2020 ("**Notice of AGM**") and notice of Extraordinary General Meeting dated 4 June 2020 ("**Notice of EGM**"), together with the accompanying Annual Report and circular dated 4 June 2020 ("**Circular**", and together with the Notice of AGM, request form for the Annual Report ("**Request Form**") and Notice of EGM, the "**Meeting Documents**") respectively, as well as the announcement dated 17 April 2020 on arrangements for the Annual General Meeting ("**AGM**").

The Board also refers to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 ("**Order**") which was published on 13 April 2020 and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies and the further extension of the COVID-19 alternative arrangements in Singapore until 30 September 2020 to further reduce transmission of COVID-19 as announced by the Multi-Ministry Taskforce on 21 April 2020.

As highlighted in the Company's announcement dated 17 April 2020, the Company has been closely monitoring the constantly evolving COVID-19 situation, with a view to changing its AGM arrangements at short notice if necessary. Given the current state of the COVID-19 situation, the Company has determined that it would be in the interests of Shareholders to now make changes to the AGM arrangements in order to be in line with the Extraordinary General Meeting ("**EGM**") arrangements.

General instructions to all Shareholders

In accordance with the provisions of the Order, the Board would like to announce that:

1. **Date, time and conduct of the Meetings**

Printed copies of the Notice of AGM, proxy form for the AGM and the Circular were sent to shareholders on 4 June 2020. The Notice of AGM and the Notice of EGM together with the proxy form should be read in the context of the alternative arrangements for the AGM and EGM as described in this announcement.

The Meetings shall be conducted **wholly electronically** to transact the business set out in the Notice of AGM and the Notice of EGM instead of by way of a physical meeting at the venue provided in the Notice of AGM. For the avoidance of doubt, there is no change to the date and time of the AGM and EGM as set out in the notices.

Mr Alan Goh Keng Chian, will conduct the proceedings of the AGM and, Mr Tan Kong King, will conduct the proceedings of the EGM.

2. **No personal attendance at the Meetings**

As the Meetings will be held by way of electronic means, Shareholders will not be able to attend the Meetings in person.

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3. Request for printed copies of the Annual Report

A copy of the annual report for the financial year ended 31 December 2019 (“**Annual Report**”) will be made available electronically and will not be mailed out unless we receive the completed Request Form. Should you wish to receive a printed copy of the Annual Report, please complete the Request Form and return to the Company in hard copy form or by email:

- if in hard copy by post, the Request Form must be lodged at the Company’s registered office at 180B Bencoolen Street, #11-01, Singapore 189648; or
- if by email, Request Form must be received by info@katrinagroup.com.

in either case, no later than **12 June 2020**. The printed copy of the Annual Report will be mailed within 10 working days upon receipt of the duly completed Request Form.

4. Submission of questions for the Meetings

Shareholders or their proxy(ies) or representative(s) may submit questions relating to the resolutions to be tabled for approval at the AGM and EGM.

In order to do so, all questions for AGM must be submitted by **2.00 p.m. on 16 June 2020** and, all questions for EGM must be submitted by **2.30 p.m. on 16 June 2020** by email to info@katrinagroup.com (the “**Questions Deadline**”).

The Company will endeavour to respond to substantial and relevant questions (as may be determined by the Company in its sole discretion) via SGXNET or the Company’s website (<https://katrinagroup.com/>) as far as possible on **22 June 2020**, or otherwise during the Meetings through the live webcast.

Please note that Shareholders will not be able to ask questions at the Meetings during the live webcast, and therefore it is important for Shareholders to submit their questions by the above Questions Deadline.

The Company will publish the Minutes of the Meetings on the Company’s website and on SGXNET within one month from the conclusion of the Meetings.

5. Registration for live webcast

Shareholders or their proxy(ies) or representative(s) who wish to participate in the Meetings will be able to watch or observe the Meetings proceedings through a ‘live’ webcast (audio-visual) or audio-only feed (“**Webcast**”). In order to do so, Shareholders must follow these steps:

- Shareholders who wish to watch the Webcast may register from **9.00 a.m. on 5 June 2020** and by **2.00 p.m. on 23 June 2020** by completing the registration form at <https://katrinagroup.com/AGM-registration/> for authentication of their status as Shareholders (the “**Registration Deadline**”).
- Upon successful authentication, the Shareholder or its proxy(ies) or representative(s) will receive an email containing details on how to join the Webcast by **5.00 p.m. on 25 June 2020**. Please note that this email should not be forwarded to any other persons.

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Katrina GROUP LTD.

100 Beach Road #16-09/13 Shaw Towers Singapore 189702 Tel: (65) 6292 4748 | Fax: (65) 6292 4238
Website: www.katrinagroup.com UEN: 201608344N

- The AGM shall commence at **2.00 p.m. on 26 June 2020**.
- The EGM shall commence at **3.00 p.m. on 26 June 2020** (or as soon as practicable immediately following the conclusion of the Company's AGM to be convened on the same day). Shareholders who have registered for the AGM will be considered to have enrolled for the EGM.

Shareholders or their proxy(ies) or representative(s) who did not receive the email by **5.00 p.m. on 25 June 2020** but have registered by the 23 June 2020 Registration Deadline, may contact the Company at info@katrinagroup.com.

6. Proxy Voting

All Shareholders (whether individual or corporate) who wish to exercise their votes must submit a proxy form to appoint the Chairman of the Meeting to vote on their behalf at the meeting:

- (i) Shareholders (whether individual or corporate) appointing the Chairman of the Meeting as proxy must give specific instructions as to his manner of voting, or abstentions from voting, in proxy form, failing which the appointment will be treated as invalid.
- (ii) The proxy form can be submitted to the Company in hard copy form or by email:
 - if in hard copy by post, the proxy form must be lodged at the Company's registered office at 180B Bencoolen Street, #11-01, Singapore 189648; or
 - if by email, proxy form must be received by info@katrinagroup.com.

in either case, no later than **2.00 p.m. on 23 June 2020** for the AGM and **3.00 p.m. on 23 June 2020** for the EGM (the "Proxy Deadline").

Shareholders who wish to submit an instrument of proxy must complete and sign the proxy form, before submitting it by post to the address provided above, or scanning and sending it by email to the email address provided above.

Investors who hold their Shares through relevant intermediaries as defined in Section 181 of the Companies Act (including SRS investors and holders under depository agents) and who wish to exercise their votes by appointing the Chairman of the Meeting as proxy should approach their respective relevant intermediaries (including their respective SRS approved banks or depository agents) to submit their voting instructions by **2.00 p.m. on 15 June 2020** for the AGM and **3.00 p.m. on 15 June 2020** for the EGM in order to allow sufficient time for their respective relevant intermediaries to in turn submit a proxy form to appoint the Chairman of the Meeting to vote on their behalf no later than the Proxy Deadline.

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7. Important reminder

Due to the constantly evolving Covid-19 situation in Singapore, the Company may be required to make further changes to its arrangements for the Meetings at short notice. Shareholders should check SGXNet for the latest updates on the status of the Meetings.

The Company would like to thank all Shareholders for their patience and co-operation in enabling the Company to hold its Meetings with the optimum safe distancing measures amidst the current Covid-19 pandemic.

BY ORDER OF THE BOARD

Alan Goh Keng Chian
Executive Chairman and Chief Executive Officer
4th June 2020

This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited (the "Sponsor"). It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, who can be contacted at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, Telephone: (65) 64159886.

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