

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to Rule 704(15) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**Catalist Rules**”), the Board of Directors (the “**Board**”) of Katrina Group Ltd. (the “**Company**”) wishes to announce that, at the Annual General Meeting of the Company held on 26 June 2020 (the “**AGM**”) via electronic means, all resolutions relating to the matters set out in the notice of AGM dated 15 April 2020 respectively, were duly passed by way of poll.

Save for the Securities Investors Association (Singapore)’s queries and responses which were announced on 22 June 2020, the Company did not receive any questions from shareholders relating to the Annual Report 2019 prior to the AGM.

The information as required under Rule 704(15) of the Catalist Rules is as set out below:

(a) Breakdown of all valid votes cast at the AGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1: Adoption of the Directors’ Statement and the Audited Financial Statements of the Company and the Group for the financial year ended 31 December 2019 together with the Independent Auditor’s Report thereon	203,019,808	203,019,808	100.00%	0	0.00%
Resolution 2: Re-election of Mr Alan Goh Keng Chian as a Director	203,019,808	203,019,808	100.00%	0	0.00%

DINING BRANDS OF KATRINA GROUP



Katrina GROUP LTD.

100 Beach Road #16-09/13 Shaw Towers Singapore 189702 Tel: (65) 6292 4748 | Fax: (65) 6292 4238
 Website: www.katrinagroup.com UEN: 201608344N

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 3: Re-election of Ms Joan Lau Sau Chee as a Director	203,019,808	203,019,808	100.00%	0	0.00%
Resolution 4: Re-election of Mr Tan Kong King as a Director	203,019,808	203,019,808	100.00%	0	0.00%
Resolution 5: Approval of payment of Directors' Fees of S\$121,000 for the financial year ended 31 December 2019	203,019,808	203,019,808	100.00%	0	0.00%
Resolution 6: Re-appointment of Messrs Ernst & Young LLP as the Auditor and authorise the Directors to fix their remuneration	203,019,808	203,019,808	100.00%	0	0.00%

DINING BRANDS OF KATRINA GROUP



Katrina GROUP LTD.

100 Beach Road #16-09/13 Shaw Towers Singapore 189702 Tel: (65) 6292 4748 | Fax: (65) 6292 4238
Website: www.katrinagroup.com UEN: 201608344N

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 7: Authority to allot and issue shares pursuant to Section 161 of the Companies Act, Chapter 50 of Singapore	203,019,808	203,019,808	100.00%	0	0.00%

Ms Joan Lau Sau Chee was re-elected at the AGM as a Director of the Company and remains as an Independent Director, Chairman of Remuneration Committee and member of Audit and Nominating Committees of the Company. The Board considers Ms Joan Lau Sau Chee to be independent for the purpose of Rule 704(7) of the Catalist Rules.

Mr Tan Kong King was re-elected at the AGM as a Director of the Company and remains as an Independent Director, Chairman of Nominating Committee and member of Audit and Remuneration Committees of the Company. The Board considers Mr Tan Kong King to be independent for the purpose of Rule 704(7) of the Catalist Rules.

(b) Details of parties who are required to abstain from voting on any resolution(s)

No party was required to abstain from voting on any resolution put to the vote at the AGM.

(c) Name of firm appointed as scrutineer

Corporate BackOffice Pte Ltd was appointed as scrutineer for the AGM.

BY ORDER OF THE BOARD

Alan Goh Keng Chian
Executive Chairman and Chief Executive Officer
26 June 2020

DINING BRANDS OF KATRINA GROUP



Katrina GROUP LTD.

100 Beach Road #16-09/13 Shaw Towers Singapore 189702 Tel: (65) 6292 4748 | Fax: (65) 6292 4238
Website: www.katrinagroup.com UEN: 201608344N

This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited (the "Sponsor"). It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, who can be contacted at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, Telephone: (65) 64159886.

DINING BRANDS OF KATRINA GROUP

