

RESULTS OF EXTRAORDINARY GENERAL MEETING

Pursuant to Rule 704(15) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**Catalist Rules**”), the Board of Directors (the “**Board**”) of Katrina Group Ltd. (the “**Company**”) wishes to announce that, at the Extraordinary General Meeting of the Company held on 26 June 2020 (the “**EGM**”) via electronic means, all resolutions relating to the matters set out in the notice of EGM dated 4 June 2020 respectively, were duly passed by way of poll.

The Company did not receive any questions from shareholders relating to the circular to shareholders dated 4 June 2020 prior to the EGM.

The information as required under Rule 704(15) of the Catalist Rules is as set out below:

(a) Breakdown of all valid votes cast at the EGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1: Proposed Diversification of the current core business of the group to include the property business	202,945,808	202,945,808	100.00%	0	0.00%
Resolution 2: Proposed adoption of the KGL Performance Share Plan (“ KGL PSP ”)	204,900	204,900	100.00%	0	0.00%

DINING BRANDS OF KATRINA GROUP



Katrina GROUP LTD.

100 Beach Road #16-09/13 Shaw Towers Singapore 189702 Tel: (65) 6292 4748 | Fax: (65) 6292 4238
Website: www.katrinagroup.com UEN: 201608344N

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 3: Proposed participation by Goh Keng Hong, being an associate of a controlling shareholder in the KGL PSP	204,900	204,900	100.00%	0	0.00%
Resolution 4: Proposed grant of awards to Goh Keng Hong, being an associate of a controlling shareholder in the KGL PSP	204,900	204,900	100.00%	0	0.00%

(b) Details of parties who are required to abstain from voting on any resolution(s)

As Mr Alan Goh Keng Chian and Ms Madaline Catherine Tan Kim Wah are entitled to participate in the KGL PSP, they and their Associates have abstained from voting in respect of their respective shareholding in the Company relating to the Ordinary Resolutions 2, 3 and 4.

Any shareholder who is entitled to participate in the KGL PSP has also abstained from voting in respect of their respective shareholding in the Company relating to the Ordinary Resolutions 2, 3 and 4.

(c) Name of firm appointed as scrutineer

Corporate BackOffice Pte Ltd was appointed as scrutineer for the EGM.

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BY ORDER OF THE BOARD

Alan Goh Keng Chian
Executive Chairman and Chief Executive Officer
26 June 2020

This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited (the "Sponsor"). It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, who can be contacted at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, Telephone: (65) 64159886.

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