

Katrina GROUP LTD.

Incorporated in the Republic of Singapore
Registration No. 201608344N

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to Rule 704(15) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**Catalist Rules**”), the Board of Directors (the “**Board**”) of Katrina Group Ltd. (the “**Company**”) wishes to announce that, at the Annual General Meeting of the Company held on 30 April 2021 (the “**AGM**”) via electronic means, all resolutions relating to the matters set out in the notice of AGM dated 15 April 2021 respectively, were duly passed by way of poll.

The Company did not receive any questions from shareholders relating to the Annual Report for the financial year ended 31 December 2020 prior to the AGM.

The information as required under Rule 704(15) of the Catalist Rules is as set out below:

(a) Breakdown of all valid votes cast at the AGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1: Adoption of the Directors' Statement and the Audited Financial Statements of the Company and the Group for the financial year ended 31 December 2020 together with the Independent Auditor's Report thereon	205,465,808	205,465,808	100.00	0	0.00

DINING BRANDS OF KATRINA GROUP



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Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 2: Re-election of Ms Madaline Catherine Tan Kim Wah as a Director	205,465,808	205,465,808	100.00	0	0.00
Resolution 3: Re-election of Mr Tan Juay Hiang as a Director	205,465,808	205,465,808	100.00	0	0.00
Resolution 4: Approval of payment of Directors' Fees of S\$120,835 for the financial year ended 31 December 2020	205,465,808	205,465,808	100.00	0	0.00
Resolution 5: Re-appointment of Messrs Ernst & Young LLP as the Auditor and authorise the Directors to fix their remuneration	205,465,808	205,465,808	100.00	0	0.00

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Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 6: Authority to allot and issue shares pursuant to Section 161 of the Companies Act, Chapter 50 of Singapore	205,465,808	205,465,808	100.00	0	0.00

Mr Tan Juay Hiang was re-elected at the AGM as a Director of the Company and remains as an Independent Director, Chairman of Nominating Committee and member of Audit and Remuneration Committees of the Company. The Board considers Mr Tan Juay Hiang to be independent for the purpose of Rule 704(7) of the Catalyst Rules.

(b) Details of parties who are required to abstain from voting on any resolution(s)

As Ms Madaline Catherine Tan Kim Wah is the Director of the Company, she has abstained from voting relating to the Ordinary Resolution 2.

(c) Name of firm appointed as scrutineer

Finova BPO Pte. Ltd. was appointed as scrutineer for the AGM.

BY ORDER OF THE BOARD

Alan Goh Keng Chian
Executive Chairman and Chief Executive Officer
30 April 2021

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This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.

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