

# Katrina GROUP LTD.

Incorporated in the Republic of Singapore  
Registration No. 201608344N

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## APPROVAL IN PRINCIPLE FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED FOR THE LISTING AND QUOTATION OF THE NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY TO BE ISSUED IN CONNECTION WITH THE KGL PERFORMANCE SHARE PLAN

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The Board of Directors (“**Board**”) of Katrina Group Ltd. (“**Company**”, and together with its subsidiaries, “**Group**”) refers to its shareholders’ circular dated 4 June 2020 and its announcement dated 26 June 2020 in relation to, amongst others, the proposed adoption of the KGL Performance Share Plan (the “**KGL PSP**”). The proposed adoption of the KGL PSP has been approved by the shareholders in an extraordinary general meeting held on 26 June 2020.

In relation to the proposed KGL PSP, the Company has, on 26 October 2021, received the in-principle approval of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing & quotation of up to 34,728,151 new ordinary shares in the capital of the Company (the “**New Shares**”) to be issued in connection with the KGL PSP subject to the Company’s compliance with the SGX-ST’s listing requirements and guidelines.

Please note that the SGX-ST’s in-principle approval is not to be taken as an indication of the merits of the KGL PSP, the New Shares, the Company and/or its subsidiaries.

### BY ORDER OF THE BOARD

Alan Goh Keng Chian  
Executive Chairman and Chief Executive Officer  
27 October 2021

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*This announcement has been reviewed by the Company’s Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.*

#### DINING BRANDS OF KATRINA GROUP

