

# Katrina GROUP LTD.

Incorporated in the Republic of Singapore  
Registration No. 201608344N

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## ISSUE AND ALLOTMENT OF NEW SHARES PURSUANT TO KGL PERFORMANCE SHARE PLAN

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Company's announcement dated 6 January 2022.*

The Board of Directors ("**Board**") of Katrina Group Ltd. ("**Company**", and together with its subsidiaries, "**Group**") refers to the Company's announcement dated 6 January 2022 in relation to the grant of share awards under the KGL PSP (the "**Awards**"). The Board wishes to update that 960,000 new ordinary shares (the "**New Shares**") has been allotted and issued on 12 January 2022 in accordance to the Awards to Mr Goh Keng Hong.

The New Shares issued rank *pari passu* in all respects with the existing shares of the Company. The New Shares are expected to be listed and quoted on Catalist on 17 January 2022, and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date. The New Shares are subjected to a moratorium up to 5 April 2022.

Following the allotment and issuance of New Share, the total number of issued shares of the Company has increased from 231,521,008 Shares to 232,481,008 Shares.

### BY ORDER OF THE BOARD

Alan Goh Keng Chian  
Executive Chairman and Chief Executive Officer  
12 January 2022

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*This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.*

#### DINING BRANDS OF KATRINA GROUP

