

Katrina GROUP LTD.

Incorporated in the Republic of Singapore
Registration No. 201608344N

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE CATALIST RULES

Pursuant to Rule 706A of the Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Board of Directors (“**Board**”) of Katrina Group Ltd. (“**Company**”, and together with its subsidiaries, “**Group**”) wishes to announce the following transaction that occurred during the period from 1 January 2022 to 31 March 2022 pursuant to Rule 706A of the Catalist Rules:

(i) Striking-off of subsidiary in Malaysia

Katrina Holdings Sdn. Bhd., a wholly owned subsidiary, which was dormant, has been struck-off with effect from 14 March 2022.

The above transaction is not expected to have any material impact on the earnings or the net tangible assets per share of the Group for the financial year ending 31 December 2021.

None of the Directors or controlling shareholders of the Company have any interest, direct or indirect, in the above transaction, other than through their respective shareholdings (if any) in the Company.

BY ORDER OF THE BOARD

Alan Goh Keng Chian
Executive Chairman and Chief Executive Officer
14 April 2022

This announcement has been reviewed by the Company’s Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.

DINING BRANDS OF KATRINA GROUP

