
EXERCISE OF 1,102,000 WARRANTS

The Board of Directors (the “**Board**”) of Katrina Group Ltd. (the “**Company**”) wishes to announce that 1,102,000 warrants have been exercised at the exercise price of S\$0.02 each. The number of issued ordinary shares of the Company will increase from 238,962,008 ordinary shares to 240,064,008 ordinary shares, once the allotment and issuance of 1,102,000 new ordinary shares is completed. Currently, the allotment and issuance of the 1,102,000 new ordinary shares has not been completed, pending the resolution of technical issues relating to the Bizfile website of the Accounting and Corporate Regulatory Authority of Singapore.

Upon issue and allotment, these new shares will rank *pari passu* in all respects with the existing ordinary shares of the Company, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of allotment and issuance of the new shares.

Pursuant to the aforesaid exercise of warrants, there are 224,898,008 outstanding warrants as at 11 December 2024.

The Company shall make a further announcement relating to the allotment and issuance date of the new shares, as well as the listing, quotation and trading date for the aforesaid new shares arising from the exercise of 1,102,000 warrants, after there is clarity regarding these matters.

BY ORDER OF THE BOARD

Alan Goh Keng Chian
Executive Chairman and Chief Executive Officer
12 December 2024

This announcement has been reviewed by the Company’s Sponsor, Hong Leong Finance Limited. It has not been examined or approved by Singapore Exchange Securities Trading Limited (the “Exchange”) and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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DINING & HOSPITALITY BRANDS OF KATRINA GROUP

